CERTIFIED E. Wheaton by the Court Clerk as a true copy of the document digitally filed on Apr 8, 2024

COURT FILE NUMBER 2401-02664

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS FILED
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED A

Clerk's Stamp

AND IN THE MATTER OF THE COMPROMISE ORAPE 8, 2024 ARRANGEMENT OF LYNX AIR HOLDINGS CORRORATION

and 1263343 ALBERTA INC. dba LYNX AIR

DOCUMENT ORDER (RESTRICTED COURT ACCESS ORDER)

ADDRESS FOR SERVICE AND CONTACT McCarthy Tétrault LLP 4000, 421 – 7<sup>th</sup> Avenue SW Calgary, AB T2P 4K9

INFORMATION OF PARTY FILING THIS

Attention: Sean Collins / Walker W. MacLeod / Pantelis Kyriakakis

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DATE ON WHICH ORDER WAS PRONOUNCED: April 2, 2024

NAME OF JUDGE WHO MADE THIS ORDER: Justice E.J. Sidnell

LOCATION OF HEARING: Calgary, Alberta

UPON the application (the "Application") of FTI Consulting Canada Inc. (the "Monitor"), in its capacity as the court-appointed monitor of Lynx Air Holdings Corporation and 1263343 Alberta Inc. dba Lynx Air (collectively, the "Applicants") pursuant to the amended and restated initial order (the "ARIO"), granted under the *Companies' Creditors Arrangement Act* (the "CCAA") on March 1, 2024, in the within proceedings (the "Proceedings"); AND UPON reading the Second Report of the Monitor, dated March 27, 2024 (the "Second Monitor's Report"), filed; AND UPON having read the Confidential Supplement to the Second Monitor's Report (the "Confidential Supplement"), unfiled; AND UPON having read the Affidavit of Service of Katie Hynne, sworn on April 1, 2024 (the "Service Affidavit"), filed; AND UPON hearing counsel for the Monitor and any other parties who may be present;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. The time for service of the Application in the manner described in the Service Affidavit is abridged, the Application is properly returnable today, service of the Application on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list (the "Service List"), are entitled to service of the Application.
- 2. Subject to further Order of this Honourable Court, the Confidential Supplement shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, subject to further Order of this Court made on notice to the Applicants.
- 3. The Clerk of this Honourable Court shall file the Confidential Supplement in a sealed envelope, and the Confidential Supplement and envelope shall each have attached to them a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE SECOND MONITOR'S REPORT, DATED MARCH 27, 2024. THE CONFIDENTIAL SUPPLEMENT TO THE SECOND MONITOR'S REPORT IS SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE E.J. SIDNELL, DATED APRIL 2, 2024, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE.

- 4. Any persons may apply, on reasonable notice to the Monitor and The Boeing Company ("**Boeing**") and any other persons likely to be affected, to vary or amend the terms of paragraph 2 of this Order.
- 5. Any notice to be made to Boeing, as required by this Order, may be provided by electronic transmission to Leanne Williams of Thornton Grout Finnigan LLP at <a href="www.lwilliams@tgf.ca">williams@tgf.ca</a>, with a copy to Boeing at <a href="mailto:boeing.com">boeing.com</a>, and without further Order of this Court.
- 6. Service of this Order on the Service List, by email, facsimile, registered mail, courier, or personal delivery, shall constitute good and sufficient service of this Order, and no persons other than the persons listed on the Service List are entitled to be served with a copy of this Order.

Service is deemed to be effected the next business day following the transmission or delivery of such documents.

Justice of the Court of King's Bench of Alberta